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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

INSIDE INFORMATION

LETTER OF INTENT RELATING TO THE SALE OF ASSETS

This announcement is made by Agile Group Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

LETTER OF INTENT

On 5 March 2026 (after trading hours), Yulin Yihua Environmental Protection Technology Co., Ltd.^ (玉林溢華環保科技有限公司) (the “**Purchaser**”) and Yulin Xintao Eco Technology Co., Ltd.^ (玉林市新滔環保科技有限公司) (the “**Seller**”), a subsidiary of the Company, entered into a letter of intent (the “**Letter of Intent**”), pursuant to which the Purchaser intends to acquire land, factory buildings and other immovable properties, as well as equipment, pipelines, construction in progress and other operating fixed assets from the Seller in cash (the “**Disposal**”).

Subject to negotiation and the obtaining of all internal and external approvals (including but not limited to resolutions from their respective boards of directors or shareholders’ meetings), the Purchaser and the Seller may enter into a definitive agreement (the “**Formal Agreement**”) which will set out the terms of the Disposal (including but not limited to the transaction price and other terms). The specific transaction structure of the Disposal will be subject to the Formal Agreement.

INFORMATION ON THE PARTIES

The Group

The Group is principally engaged in property development and property management in the People’s Republic of China (the “**PRC**”).

The Seller

The Seller is a company established in the PRC with limited liability, and an indirect non-wholly owned subsidiary of the Company as at the date of this announcement. The Seller is principally engaged in energy-saving and environmental protection services.

The Purchaser

The Purchaser is a company established in the PRC with limited liability. As at the date of this announcement, the Purchaser is a wholly-owned subsidiary of Guangdong Yifeng Huachuang Environmental Protection Group Co., Ltd.[^] (廣東溢豐華創環保集團股份有限公司) (“**Yifeng Huachuang**”). The ultimate beneficial owner of Yifeng Huachuang is Tan Weiliang (譚煒樑). Yifeng Huachuang is principally engaged in industrial wastewater treatment services and energy supply services.

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, the Purchaser and its ultimate beneficial owner are third parties independent of the Company and its connected person(s) (as defined in the Listing Rules).

REASONS FOR AND BENEFITS OF THE DISPOSAL

The Directors are of the view that the Disposal (if materializes) will help optimizing the Group’s long-term and short-term asset allocation, maximize asset efficiency, and improve the Group’s cash flow, which will be beneficial in mitigating debt risks.

The Board hereby emphasizes that the Disposal may or may not proceed, and as of the date of this announcement, no definitive agreement has been entered into. The Disposal, if materializes, may constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules. The Company will make further announcement(s) as and when required under the Listing Rules. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities.

By Order of the Board
Agile Group Holdings Limited
CHEN Zhuo Lin
Chairman and President

Hong Kong, 5 March 2026

As at the date of this announcement, the Board comprises eight members, being Mr. Chen Zhuo Lin (Chairman and President), Madam Yue Yuan*, Mr. Chan Cheuk Hung**, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Mr. Kwong Che Keung, Gordon[#], Mr. Hui Chiu Chung, Stephen[#] and Dr. Peng Shuolong[#].*

* *Executive Directors*

** *Non-executive Directors*

[#] *Independent Non-executive Directors*

[^] *For translation and identification purposes only as there is no official translation*