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## **AGILE GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3383)**

### **VOLUNTARY ANNOUNCEMENT ISSUE OF FIRST TRANCHE OF 2023 MEDIUM-TERM NOTES BY GUANGZHOU PANYU AGILE REALTY DEVELOPMENT CO., LTD.\*\*\*, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This is a voluntary announcement made by Agile Group Holdings Limited (the “**Company**”).

Guangzhou Panyu Agile Realty Development Co., Ltd.\*\*\* (廣州番禺雅居樂房地產開發有限公司) (the “**Issuer**”), a company established in the People’s Republic of China (the “**PRC**”) and a wholly-owned subsidiary of the Company, publicly issued the first tranche of 2023 medium-term notes (the “**First Tranche of 2023 Medium-term Notes**”) in the PRC on 18 January 2023, with an aggregate principal amount of RMB1,200,000,000 for a term of three years and coupon rate of 4.7%, which are fully guaranteed by China Bond Insurance Co., Ltd.\*\*\* (中債信用增進投資股份有限公司) with irrevocable joint and several liability.

Details of the First Tranche of 2023 Medium-term Notes are published on the website of Chinamoney ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the website of Shanghai Clearing House ([www.shclearing.com.cn](http://www.shclearing.com.cn)).

By order of the Board  
**Agile Group Holdings Limited**  
**Ng Wai Hung**  
*Company Secretary*

Hong Kong, 20 January 2023

*As at the date of this announcement, the Board comprises eleven members, being Mr. Chen Zhuo Lin\* (Chairman and President), Mr. Chan Cheuk Yin\*\* (Vice Chairperson), Madam Luk Sin Fong, Fion\*\* (Vice Chairperson), Mr. Chan Cheuk Hung\*, Mr. Huang Fengchao\*, Mr. Chan Cheuk Hei\*\*, Mr. Chan Cheuk Nam\*\*, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

*\* Executive Directors*

*\*\* Non-executive Directors*

*# Independent Non-executive Directors*

*\*\*\* for translation and identification purposes only as there is no official English translation or name*